



10x customer satisfaction

Higher operational efficiency

40% reduced cost

Achieve seamless integration of technology into operations & enhance customer engagement with our suite of **Insurance Support Solutions.**



# Insurance Support Solutions

Our suite of Insurance Support Solutions allows seamless integration of technology into operations and advanced customer engagement with:



Business process management



Intelligent automation



Regtech & automated QC platform



Omnichannel customer contact



Data analytics



InsureTech platform



## Business Value



### Increased profitability and resource optimization with Business Process Management

- Flawless execution capabilities across front, middle and back offices.
- 1,800 FTE processing of 17M+ documents, data verification of 9M documents and 3.3M+ contact center calls

### Enhanced operational productivity and agility with Intelligent Automation

- Suite of Solutions using RPA, AI, NLP, Machine Learning, Machine Vision and Automated Data Ingestion

### Reduced risk exposures with a Regtech & automated QC platform

- Combination of automation and data analytics to deliver 20X faster testing, 100% sampling coverage and 100% accuracy

### Superior customer experience with Omnichannel Customer Contact

- 24\*7 contact center operations with self care options and data analytics

### Informed decision making and competitive advantages with Data & Analytics

- Data quality, master data management & governance, predictive analytics, cognitive & analytics blueprinting

### Core transformation with a InsureTech platform

- Duck Creek Policy Administration System (PAS) - product/ LOB/State rollout.
- End-to-end execution model, on-demand resourcing, productivity tools, and knowledge management. Improve operational efficiency by 70% & margins by 18%

# Core Capabilities

## Business Process Management

### Distribution Management

- Agency setup

### New Business/ Underwriting

- Application data entry/ review
- Data validation
- Document verification
- Pre & post underwriting review
- Policy setup

### Policy Administration

- Indexing
- Policy changes
- Endorsements & renewals
- Premium billing/ follow up

### Billing & Collection

- Reconciliations
- General accounting
- Collections

### Claims Management

- Indexing and categorization
- Claims setup
- Eligibility verification
- Disbursements and payments



## Omnichannel Contact Center

### Customer & Broker Experience

- Customer inquiry, endorsements, policy changes
- Email/chat support
- Business account maintenance & centralized request management
- Legal operations and branch support
- Social media interactions and monitoring

### Billing & Collection

- Billing inquiry, 30 & 60 day notices

### Claims Management

- Customer inquiry, status updates, customer satisfaction
- Claims intake

# Point Solutions



### Intelligent Automation:

**Front Office:** Digital Onboarding: Automated subscription-based event notifications and alerts | Smart Onboarding, pre-filled forms, digital-signatures, NLP/Chatbot to help complete tasks, ability to trigger automated workflows | **Middle Office:** Automated ETL/Data flows | Customer 360-degree view Rules engine and Data Analytics to meet regulatory requirements like Anti-Money Laundering, Fraud detection | **Back Office:** Integration with counterparty systems, 3rd party systems | RPA, NLP, Optical Character Recognition, Bar- Codes/QR codes and Intelligent Routing  
Process transformation and consulting



### COPASYS RegTech and Automated QC Platform

Consolidated platform of rules and regulations, checklists, SOPs for testing | Dynamic testing automation operations, business controls, QC and compliance functions | Quality checks across all three lines of defense and insights to external auditors and regulators | Easy configurability and quick implementation | Data Analytics and reporting



### Data and Analytics:

Data Integration | Data Quality | Master Data Management | Data Governance | Business Intelligence | Data Warehousing Implementation  
Predictive Analytics solutions | AI based Data Ingestion | Cognitive & Analytics Blueprinting



### InsureTech platform:

Consolidation Strategy, Assessment, and Roadmap | PAS Conversion and Transformation (PACT) framework | Duck Creek Core Systems – End-to-End Transformation and Modernization Services | Duck Creek Platform Upgrade Services | Decommissioning and Version Upgrades

# Case Study

Testing 100% of hazard insurance changes 20X faster with 100% accuracy with Copasys®

[Read Case Study](#)

Improved accuracy & efficiency of quality audits in disbursements for Property Insurance

[Read Case Study](#)

50% faster issuance of policies with expedited customer onboarding

[Read Case Study](#)

Reducing quotation turn time from 15 minutes to 1 minute to enhance customer experience

[Read Case Study](#)

50% reduced manual UW activity and 25% improvement in data entry using AI/ML

[Read Case Study](#)

3X increase in Insurance submission processing rate using AI/ ML

[Read Case Study](#)

# About Coforge Business Process Solutions

Coforge is a global digital services and solutions provider, that enables its clients to transform at the intersect of domain expertise and emerging technologies to achieve real-world business impact. Coforge leads with its product engineering approach and leverages Cloud, Data, Integration and Automation technologies to transform client businesses into intelligent, high growth enterprises.

Coforge Business Process Solutions (Coforge BPS) offers services as well as digital platform solutions to its clients in multiple industries, including the financial services industry. Coforge BPS customers include 5 of the Top 25 U.S. Banks, Top 10 Lenders, Top 10 Insurance intermediaries and Fortune 500 Companies.

We help organizations deliver:

## Transformation

- 12 digital platform solutions
- 600+ business processes

## Effective business outcomes

- supported by Digital Platforms, Intelligent Automation, RegTech, Data & Analytics, & Omnichannel Customer Service

## Flawless execution

- 100% commitment to SLAs
- 99% transaction accuracy

## Scalability

- 21,000 professionals
- 7,000+ dedicated to BPS
- 0.5B transactions annually

## Business Growth

- Deep domain expertise with over 20+ years of industry experience

## Strong compliance

- 100% adherence to regulatory and business requirements

Our optimal blend of people, process, and digital solutions across the business value chain has helped drive tangible outcomes for our clients, their customers and partners.

Banking & Financial Services

Mortgage, Title Insurance & Property Tax

Insurance

Travel, Transport & Hospitality

**COPASYS**  
An enterprise-wide automated platform for QC and Regulatory Compliance

**LoanAccel**  
Pre-Underwriting Support Solution

**RETS**  
Real Estate Tax Servicing Platform

**SMART PROP**  
Property Title Search platform

**SmartTrak**  
Property Tax Platform



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