



NIIT Technologies Limited

Unaudited Consolidated Profit and Loss Account

For The Period ended Dec 31, 2005

(All figures in Rs. Million except %age)

Particulars	OND'04	JAS'05	OND'05
Net Revenue	1,412	1,475	1,574
Other Income	(6)	12	1
Operating Expenses	1,161	1,213	1,268
Operating Profit	251	261	305
<i>Operating Margin</i>	18%	18%	19%
Depreciation	92	93	93
Profit Before Tax	152	181	213
Provision for Taxation - Current & Deferred	18	27	30
Net Profit	134	154	183
Minority Share of Net Profit	2	3	2
PAT attributable to equity shareholders after minority interest	132	151	180
EPS (Rs.)	3.43	3.90	4.66

Previous period figures have been recast for comparison purposes



NIIT Technologies Limited

For The Period ended Dec 31, 2005

Unaudited Consolidated Segmentwise Analysis

All figures in Rs. Million (except %)

For the Quarter	October - December '04			July - September '05			October - December '05		
Particulars	Software Solutions	BPO Solutions	Total	Software Solutions	BPO Solutions	Total	Software Solutions	BPO Solutions	Total
Revenue	1,322	90	1,412	1,374	101	1,475	1,469	105	1,574
YoY				6%	27%	8%	11%	16%	11%
QoQ	2%	14%	3%	8%	9%	8%	7%	4%	7%
Operating Expenses	1,058	104	1,161	1,081	132	1,213	1,151	118	1,268
Operating Profit	264	(14)	251	292	(31)	261	318	(13)	305
Operating Margin	20%	-15%	18%	21%	-30%	18%	22%	-12%	19%

**For The Period ended Dec 31, 2005
Consolidated Revenue Analysis**

Revenue Mix Geowise	OND'04	JAS'05	OND'05
Americas	35%	38%	41%
Europe	42%	44%	42%
APGC	10%	10%	10%
India	13%	8%	6%
Total	100%	100%	100%

Revenue Mix Segmentwise	OND'04	JAS'05	OND'05
Software Solutions	94%	93%	93%
BPO Solutions	6%	7%	7%

Revenue Mix Verticalwise	OND'04	JAS'05	OND'05
Finance Insurance & Banking	32%	32%	35%
Transportation	22%	25%	25%
Retail	8%	7%	6%
Manufacturing	6%	7%	12%
Others	32%	29%	23%

Revenue Mix Off:On	OND'04	JAS'05	OND'05
Offshore	44%	43%	43%
Onsite	56%	57%	57%

Revenues from Top Clients	OND'04	JAS'05	OND'05
Top 5	37%	43%	43%
Top 10	53%	53%	54%
Top 20	70%	67%	68%

Significant New Customers	OND'04	JAS'05	OND'05
USA	3	2	0
Europe	1	1	3
ROW	1	3	3
Total	5	6	6

Fresh Order Intake (US \$ Million)	OND'04	JAS'05	OND'05
USA	9	7	6
Europe	23	10	13
ROW	4	17	6
Total	36	34	25

Executable Order Book (US \$ Million)	Dec'04	Sept'05	Dec'05
Over next twelve Months	67	78	77

	OND'04	JAS'05	OND'05
Revenue Capacity Utilisation	79.5%	79.1%	81.0%

NIIT Technologies Limited



For The Period ended Dec 31, 2005

People	OND'04	JAS'05	OND'05
Total Resource	2852	3331	3290
Direct People Mix			
Onsite	20%	23%	24%
Offshore	80%	77%	76%

Shareholding Pattern

	Dec'04	Sept'05	Dec'05
FII's	25%	14%	12%
Promoters Holding	40%	40%	40%
MFs/ FIs and Banks	6%	13%	14%
Others	29%	33%	34%